Welcome to District Cooling Summit @ COP28



ENERGY SOLUTIONS











ABOUT IDEA

Formed in 1909: 114th year

501 (c) 6 industry non-profit association; governed by 22 member board of directors

About 3000+ members – 28 nations

57% end-user systems, majority in North America:

48 states, 7 provinces

Urban utilities, public & private universities & colleges, healthcare, pharma, airports, industry



Robert P. Thornton President & CEO



The Energy Challenge for Cities

In 1800, 223 years ago, there was one (1) city on the planet with population over 1 million - London.

In 1920, 120 years later, there were three (3) cities with population over 1 million. Global population hit 2 billion.

Today, there are over 512 cities with population over 1 million; 35 "mega-cities" with populations over 30 million.

By 2030; projections call for 610 cities over 1 million people.

 $https://www.un.org/en/development/desa/population/publications/pdf/urbanization/the_worlds_cities_in_2016_data_booklet.pdf$

The Energy Challenge for Cities

In 2023, about <u>4.4 billion</u> people live in urban areas; 56% of world's <u>8.05 billion</u> population

By 2030, urban area population will increase to 4.9 billion; global population will reach 8.56 billion

By 2050, with urbanization and population growth, cities expected to surpass 6.0 billion; global population 9.8 billion



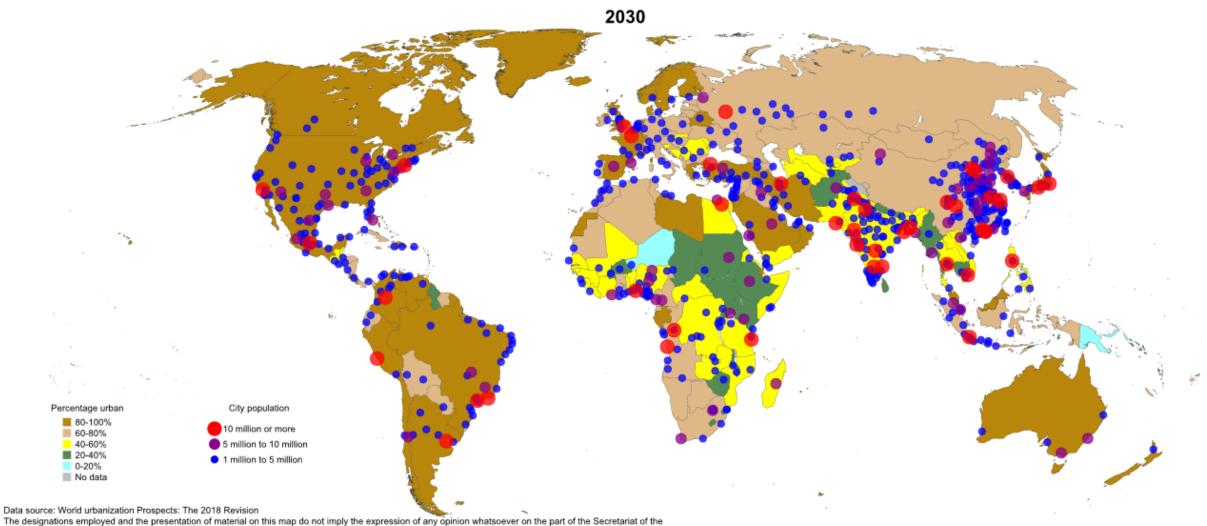
The Energy Challenge for Cities

Cities account for over 70 % of global energy use and nearly 50% of greenhouse gas emissions worldwide.

In several regions, heating and cooling of buildings can account for over 50% of local energy consumption.

In warmer climates and emerging economies, over 70% of electricity production may be used for cooling.

Percentage Urban Population by City & Urban Agglomeration by Size Class – Projected 2030

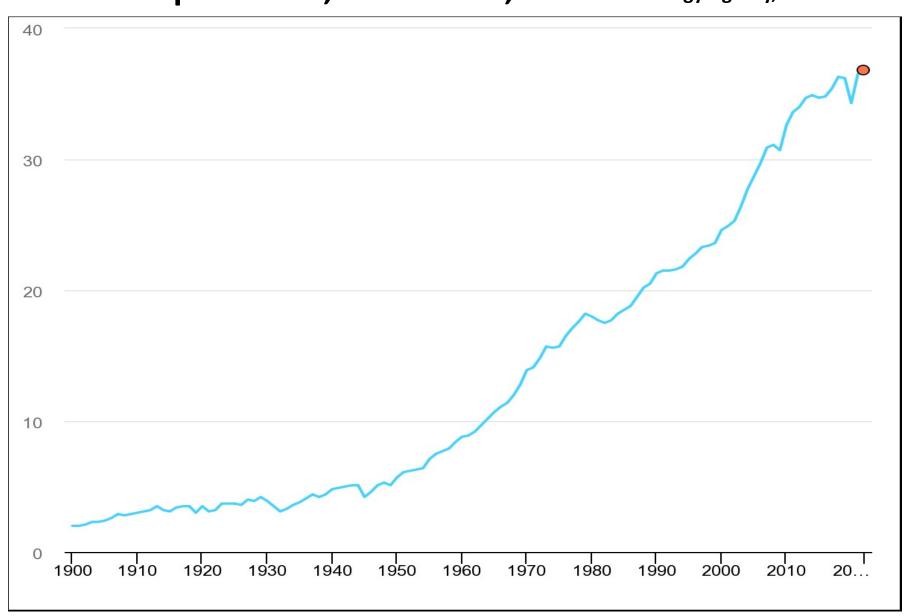


United Nations concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries. Dotted line represents approximately the Line of Control in Jammu and Kashmir agreed upon by India and Pakistan. The final status of Jammu and Kashmir has not yet been agreed upon by the parties. Final boundary between the Republic of South Sudan has not yet been determined. A dispute exists between the Governments of Argentina and the United Kingdom of Great Britain and Northern Ireland concerning sovereignty over the Falkland Islands (Malvinas).

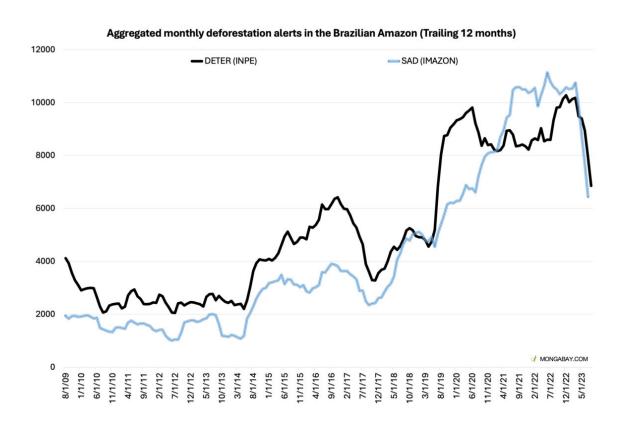
© 2018 United Nations, DESA, Population Division. Licensed under Creative Commons license CC BY 3.0 IGO.

UN Dept of Economic & Social Affairs World Urbanization Prospect 2018

Global CO2 emissions from energy combustion and industrial processes, 1900-2022, International Energy Agency, March 2023

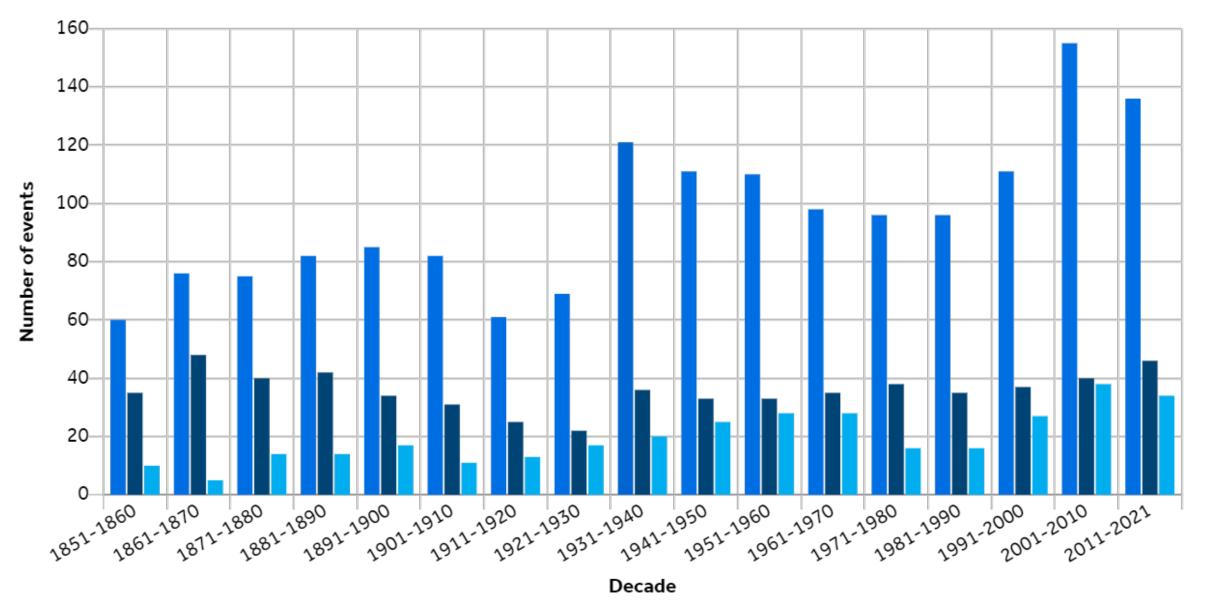


Deforestation also contributes to GHG emissions





Frequency of storms are increasing, 'major hurricanes' the fastest, up 3.4x



https://www.cib.barclays/our-insights/extreme-weather/How-US-Utilities-Approach-Extreme-Weather.html







VIDEO

SHOWS



Ω

It's Always Fire Season Now



'Blizzard of the century': Death toll rises as Buffalo digs out





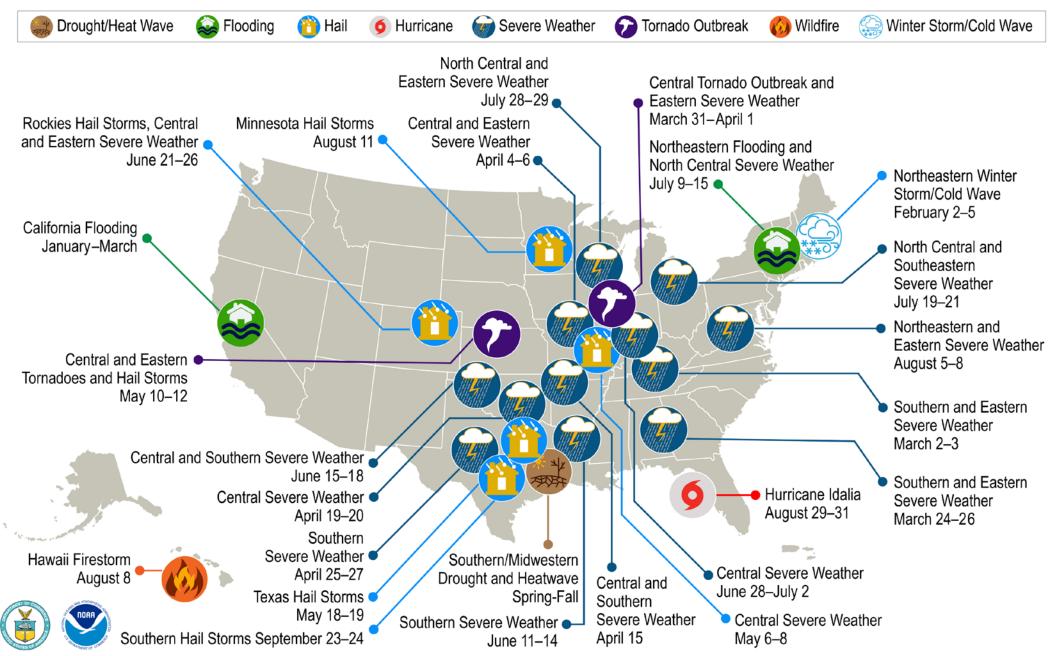
Brutal heat wave makes Texas among the hottest places on Earth

Weather Climate Storm Tracker Wildfire Tracker Video

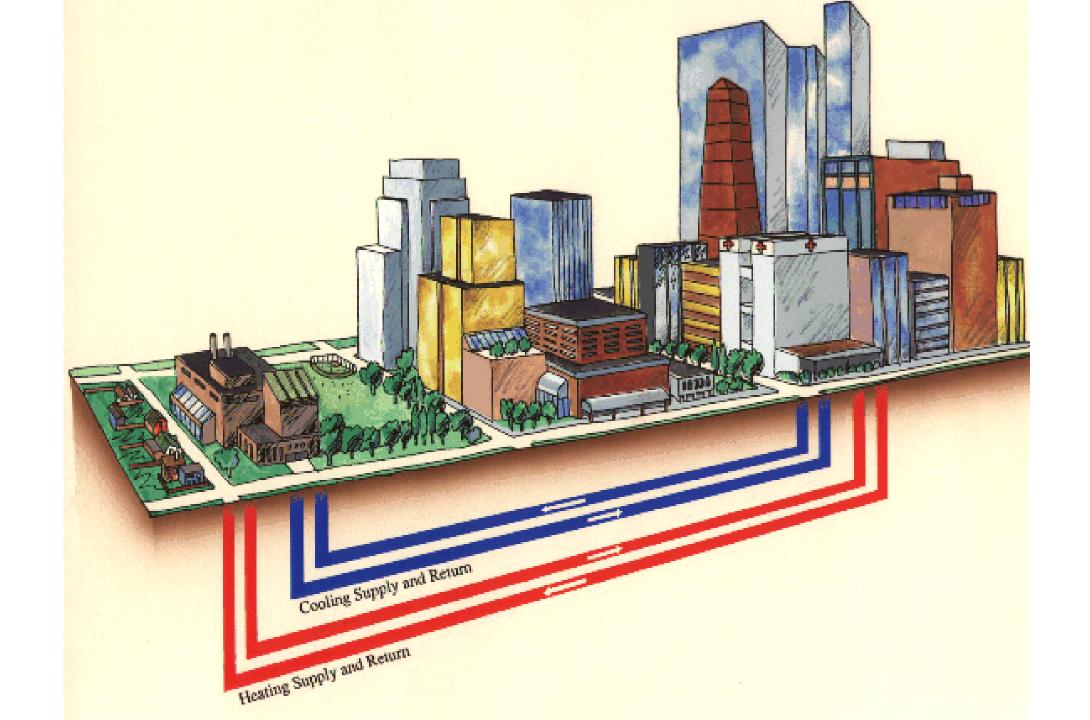
Audio Live TV Q Log In

Texas's nighttime temperatures are a symptom of a new, more dangerous kind of heat wave

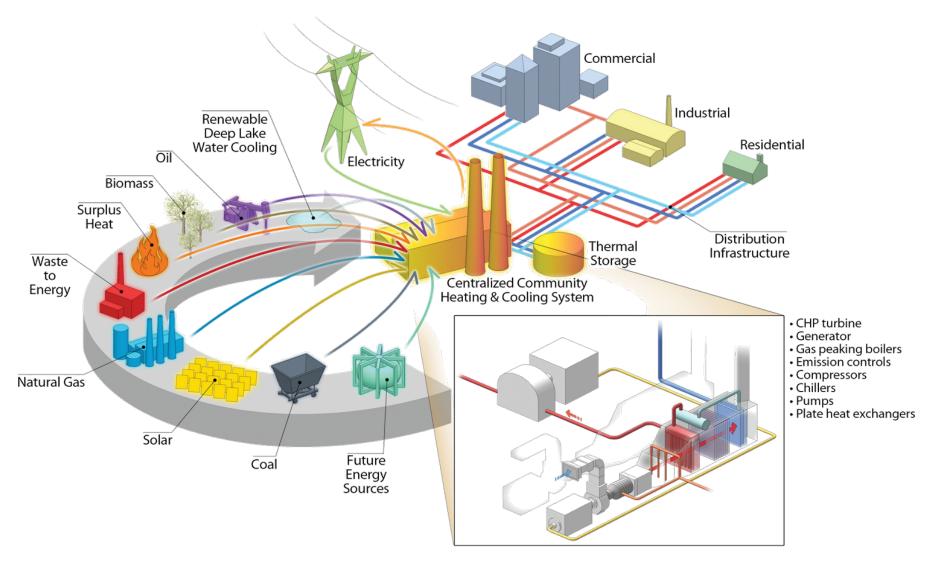
U.S. 2023 Billion-Dollar Weather and Climate Disasters



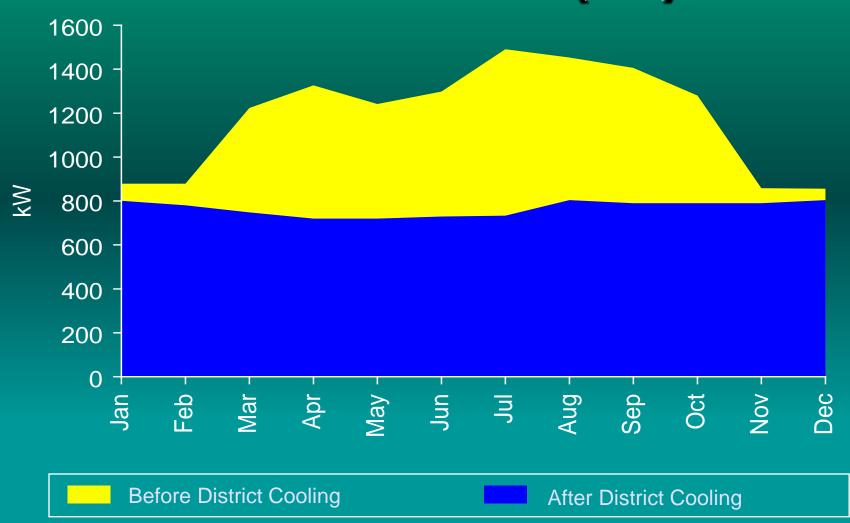




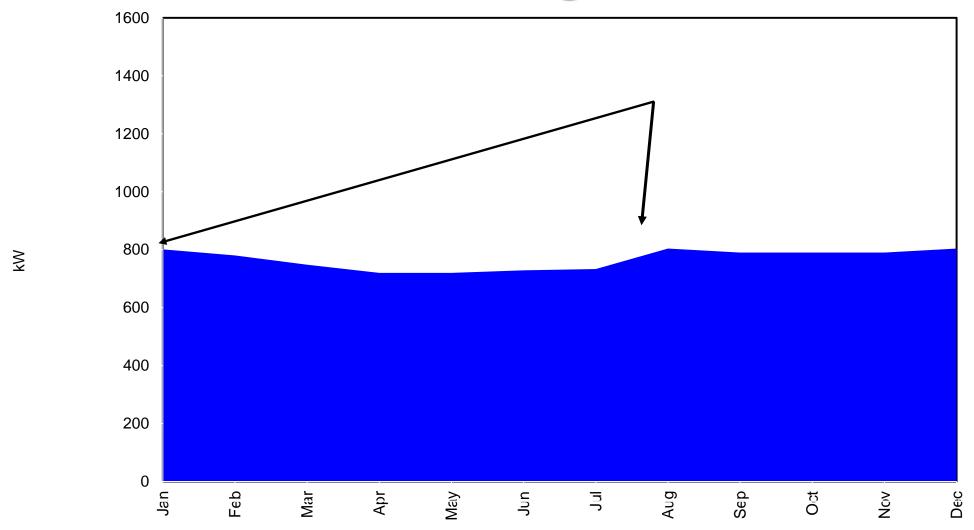
Future Proofing a More Resilient City



Commercial Office Building Cleveland, OH Electric Demand (kW)

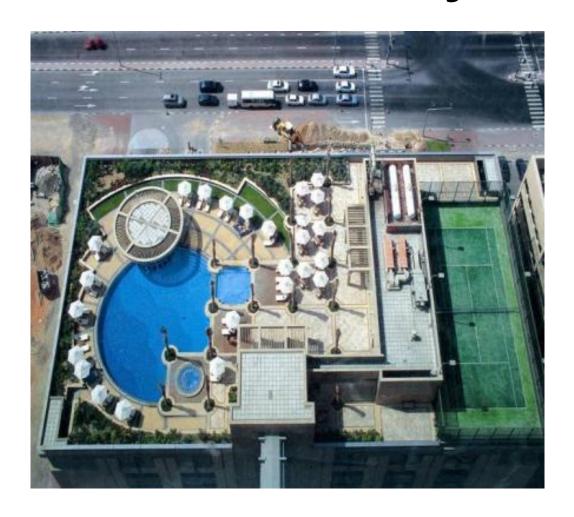


What District Cooling Leaves Behind



Building Electricity Demand (KwD) reduced 50%, now varies < 2% from January to August

Generating Value in Real Estate Where would you rather live/work/own?





With District Cooling

Without District Cooling

